

This FINANCING STATEMENT is presented to a Filing Officer for filing pursuant to the Uniform Commercial Code.

1. Debtor (if an individual, name, first and last name, and address); if a corporation, name and address:
Winter Partners Limited
The Hop Exchange
24A Southwark St.
London SE1 1TY

2. Secured Party(ies) Name(s) and Address(es):
Midland Associates
2611 West Second Street
Brooklyn, New York 11223

No. of Additional Sheets Presented:

3. The Debtor is transmitting utility bills for Filing Officer Date, Time, No. Filing Office

04 JUN 20 AM 10:55
 94PN33459

5. This Financing Statement covers the following types (or items) of property:
 All of Debtor's accounts receivable, whether now or hereafter existing or acquired as more fully described on Schedule A annexed hereto and made a part hereof.

6. Assignments of Secured Party(ies) Name(s) and Address(es):

Products of the Collateral are also covered.

SCHED. ATTCHED.

8. Describe Real Estate Here

This Statement is to be indexed in the Real Estate Records

9. Name of a Record Owner

The described crops are growing or to be grown on.
 The described goods are in a moving vehicle.
 The listing in the real estate records.
 (Check one Real Estate Record)

No. 4 Street Town or City County Section Block of

10. This statement is filed without the debtor's signature to perfect a security interest in collateral (check appropriate box)
 under a security agreement signed by debtor authorizing secured party to file this statement, or
 which is proceeds of the original collateral described above in which a security interest was perfected, or
 acquired after a change of name, identity or corporate structure of the debtor, or as to which the filing has lapsed, or
 already subject to a security interest in another jurisdiction.
 when the collateral was brought into the state, or when the debtor's location was changed to this state

Winter Partners Limited

Midland Associates

By *[Signature]* Chairman

By *[Signature]* Robert S. Young
 Signature(s) of Secured Party(ies)

(1) Filing Officer Copy Numerical

STANDARD FORM - FORM UCC-1 - Approved by Secretary of State of New York

[SCH. ATTCHD.]

**SCHEDULE "A"
TO
FORM UCC-1
BETWEEN
MIDLAND ASSOCIATES
AND
WINTER PARTNERS LIMITED**

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CITY REGISTER N.Y. COUNTY

This financing statement covers all of Debtor's accounts receivable, whether now or hereafter existing or acquired, created by or arising from the sale of goods or rendition of labor or services by Debtor, or made under any of Debtor's trade names or styles, or through any of Debtor's affiliates, subsidiaries or divisions; all instruments, documents, contract rights and chattel paper, whether now or hereafter existing or acquired, evidencing any obligation to Debtor for the payment of goods sold or leased or labor, or services rendered; all securities or guarantees held by Debtor in respect of such accounts receivable; and all cash or noncash proceeds of any of the foregoing, including, without limitation, insurance proceeds.

Debtor:

Winter Partners Limited

By 

Title:

Secured Party:

Midland Associates

By 

Robert S. Trump,
General Partner